### THE MARVIN RABIN LEGACY SOCIETY

Wisconsin Youth Symphony Orchestras



WYSO: ENRICHING LIVES FOR OVER 50 YEARS



### THE WISCONSIN YOUTH SYMPHONY ORCHESTRAS

WYSO was founded by Professor Marvin Rabin in 1966. Since that time, the organization has grown and now offers young musicians an array of the finest orchestral training and performance opportunities.

Three full orchestras, two string orchestras, a chamber music program, a variety of ensembles from percussion to honors woodwinds, and the Music Makers community-impact program together create the core of the WYSO experience.

In WYSO, students are encouraged to achieve far beyond their expectations. WYSO alumni can be found in all fields of study, exhibiting the same leadership qualities they developed as members of the organization.



#### AND THE MARVIN RABIN LEGACY SOCIETY



Marvin Rabin believed that every child has the right to experience beauty and community by making music with others. This vision continues with WYSO today.

The Marvin Rabin Legacy Society (MRLS) was established by WYSO supporters who generously chose to place the organization in their estate plans. They invite you to join them in making a legacy gift, and to help sustain WYSO's orchestral training and performance opportunities for the dedicated youth of our region.

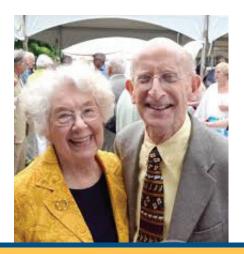
## WHY I BECAME A MEMBER... OF THE MARVIN RABIN LEGACY SOCIETY



"Jack and I became Charter Members of the Society because we believe strongly in the power of music education to strengthen the brains and habits of young people, and help them to become whatever they want. Continuing and expanding this important work so that it is available and accessible to everyone who wants it is a legacy that we are proud of."

Marian and Jack Bolz, Charter Members of the MRLS Society "Our long commitment to WYSO reflects our appreciation of the unique benefits WYSO provides to youth. We recognize that a healthy WYSO Foundation is key to the continued viability and success of the orchestras."

Stan and Shirley Inhorn, Charter Members of the MRLS Society





"My own reasons revolve around some key words that are brought to life through the WYSO experience. Words such as innovation, excellence, diversity, impact, transformational, and resilience. What I have learned is that an investment of time or money in WYSO is a sound investment."

Michael George, Charter Member of the MRLS Society



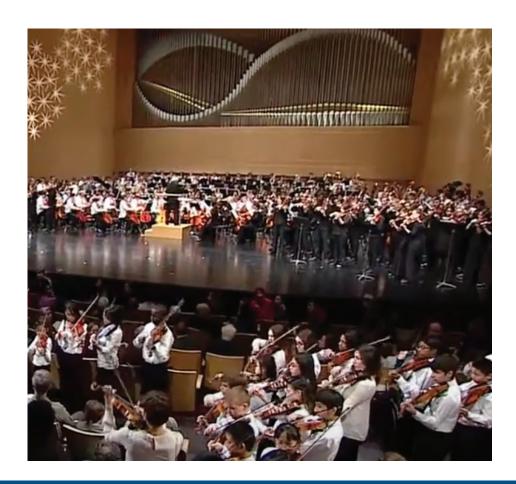
#### WHAT YOUR LEGACY GIFT CAN DO



- · Keep tuition and fees affordable for all.
- Provide need based scholarships for tuition and private music lessons.
- Support community-impact programs including the WYSO Music Makers and free community concerts.
- Make quality instruments available to low income families.
- Support in-state & international touring opportunities.
- Invest in high quality artistic and administrative leadership.
- Provide safe and inspirational facilities where all students can learn and grow.

# GIVE A LEGACY GIFT DURING YOUR LIFE

- Reduce your and your family's tax liability during life and potentially after you pass away.
- Receive a tax deduction now with a gift that will pay you income for life.
- Create a larger impact than you thought was possible.
- Explore the Legacy Gift Planning Options and create a permanent legacy in support of WYSO.



## **LEGACY GIFT PLANNING OPTIONS**

	Outright Gift	IRA & Other Qualified Accounts	Life Insurance Gift	Charitable Bequest	Charitable Remainder Annuity Trust	Charitable Remainder Unitrust Trust	Charitable Gift Annuity	Charitable Lead Trust
What is it?	A donation of cash, securities, and most gifts of real estate	A gift where you name WYSO as a beneficiary of a part, or all, of your retirement account	A gift of an old or new policy with WYSO named as beneficiary	A gift you make to WYSO in your will	A trust that pays you, or other individual beneficiaries, a set income before WYSO receives the remainder	A trust that pays you, or other individual beneficiaries, a variable income before WYSO receives the remainder	A contract in which WYSO agrees to pay back a percentage of your gift annually for your lifetime	A trust that pays WYSO an income for a period of years before you or your heirs receive the remainder
What are the tax benefits?	Income tax deduction for the value of the gift plus no capital gains tax due on appreciation of the property	WYSO is a tax exempt organization and can receive full value of gift	Immediate income tax deduction for gift's value plus possible estate tax savings	Estate tax deduction for the value of your bequest to WYSO	Income tax savings from deduction, no capital gains tax liability, and possible estate tax savings	Income tax savings from deduction, no capital gains tax liability, and possible estate tax savings	Immediate income tax deduction for part of gift's value, with capital gains spread out over life expectancy	Cift of estate tax savings for the value of payments made to WYSO
What are some other benefits?	Permits you to tailor your gift for WYSO's immediate needs. Cash gifts may be pledged over a period of five years to maximize your contribution	A beneficiary designation is easily updated, generally without having to incur legal expenses, and allows your gift to flow directly to WYSO and not through your will	Provides a way to make a significant gift with little expenditure	Allows flexibility in providing for family needs first	Provides fixed annual income for donor or other beneficiary regardless of market conditions	Provides fixed annual income that would increase if trust value increases	Gives you and/ or another beneficiary a set income for life	Allows donors to pass assets to heirs intact at a reduced cost



Thank you for your consideration of a legacy gift benefiting WYSO. Donors who wish to make bequests or beneficiary designations in support of the Wisconsin Youth Symphony Orchestras should use the following legal name:

#### Wisconsin Youth Symphony Orchestras Foundation PO Box 258039, Madison, WI 53725-8039

The WYSO Development Director, Susan Gardels, is available to work with you and to answer your questions. Please call 608.733.6283 ext 4 or email susan@wysomusic.org.

The WYSO Foundation, a 501(c)(3) nonprofit organization, is the supporting entity for the Wisconsin Youth Symphony Orchestras. Tax-deductible contributions to the foundation are for the sole purpose of advancing the mission of WYSO.

**The Marvin Rabin Legacy Society** 

